



CARLTON
JAMES

CAPITAL MARKETS FUND

Carlton James Global Management Ltd (CJGM) is based in Royal Wootton Bassett, Wiltshire (UK) and is the distribution management company within the Carlton James Group. Carlton James Group have recently launched the Capital Markets Fund (CMF), the strategy of which is to invest in the Capital Markets whilst remaining true to the company's market strategy of a diversified investment approach. This strategy underpins an expected net dividend payment of 17% p.a. to investors (paid quarterly).

Over the last 4 years, the firm's management team have delivered an annualised net return of 67.69% on capital deployed through their Foreign Exchange trading programme. CMF is a Multi-Portfolio Management approach which utilises diverse trading strategies whilst implementing a strict trade mandate over the whole portfolio to protect investment capital. Carlton James believe in capital preservation through diversification.

CMF is now looking to raise USD \$100m in a Cayman Regulated fund structure.

HIGHLIGHTS

- Cayman regulated mutual fund
- Expected net dividend to investors of 17% p.a. (paid quarterly)
- Up to 20 Portfolio Managers signaling trades
- A strict onboarding process for all Portfolio Managers
- Strict trade mandate rules in place to secure capital and reduce exposure
- Carlton James - positive 4 year track record with net annualised return of 67.69%.

CARLTON JAMES GLOBAL MANAGEMENT (CJGM)

- Based in Royal Wootton Bassett, Wiltshire (about 70 miles west of London)
- Management of the Carlton James Group of Companies
- Global reach including United Kingdom, United States, United Arab Emirates, Hong Kong, Switzerland, British Virgin Islands and the Cayman Islands

TRACK RECORD (NET OF FEES & UNLEVERED)

YEAR	NET % RETURNS
2014	58.63%
2015	99.00%
2016	70.25%
2017	42.89%
AVR	67.69%

* Dividend Only

KEY PEOPLE

- **Simon Calton (CEO)**, co-founder of Carlton James Group, c.15 years industry experience
- **Bob Pain**, over 30 years' experience with leading international investment and life insurance companies
- **Daniel Lawrence**, over 15 years experience in the capital markets online trading industry
- **Joe Kelly**, over 25 years experience within banking and financial services
- **Mike Andrews**, recognised expert in commodity investment management and algorithm research and development

THE GLOBAL OPPORTUNITY

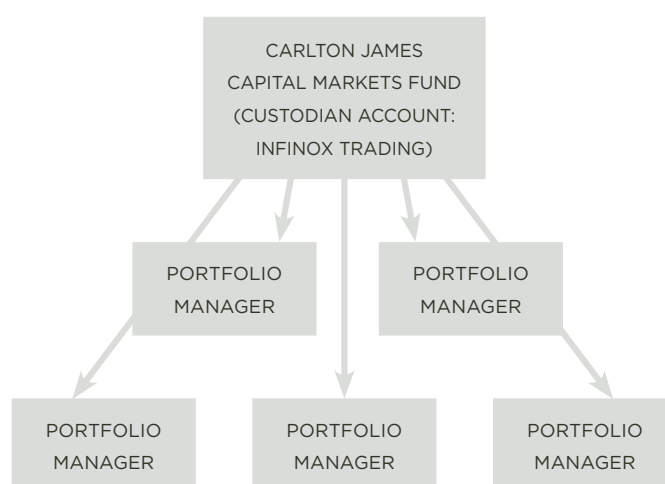
Global economic turmoil makes for a volatile market place. This market is where the trading of financial instruments can flourish. Each trading style within the Capital Market sees peaks and troughs at differing points. Utilising a diversified portfolio management approach helps the Carlton James Group not only secure capital but also see returns that outperform the market standard.

INVESTMENT CASE – THE OPPORTUNITY

- To invest in a Cayman regulated mutual fund
- To benefit from the 'diversified portfolio management' approach which has **risk management** and **diversification** at its core
- Opportunity to work with a team with historical returns that consistently outperform the market
- High Yield - expected net dividend of 17% p.a. (paid quarterly)
- Differentiation - a multi-strategy fund quite different from others
- Strict trading mandate helps to mitigate risk and secure capital

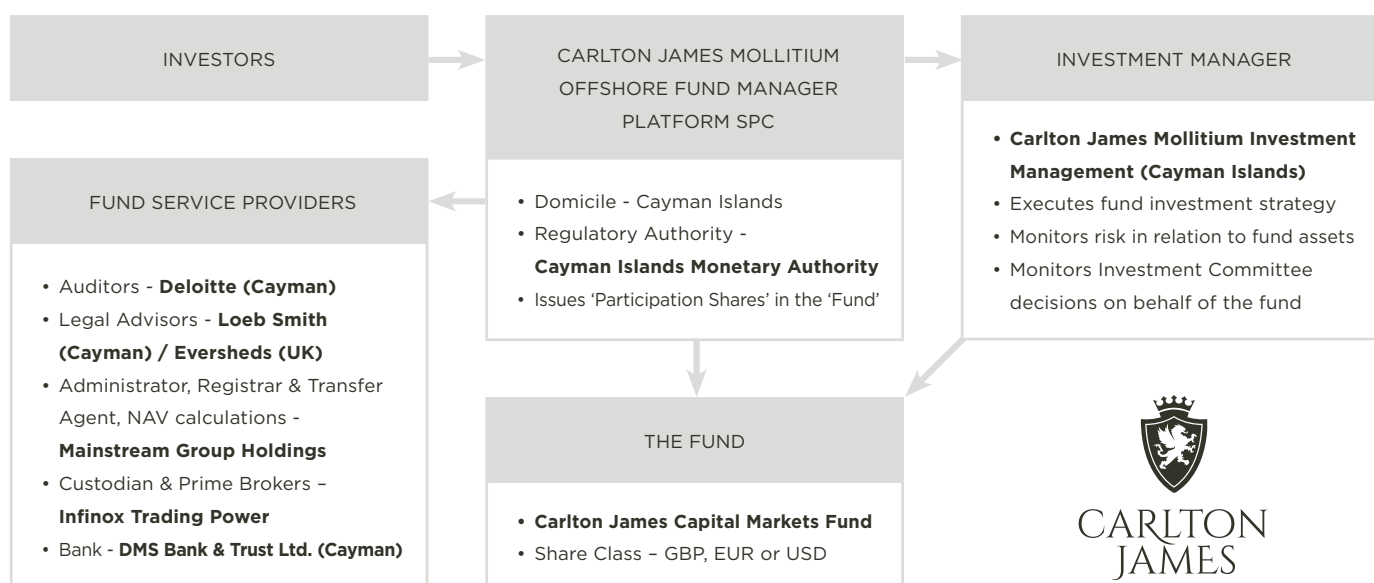
FUND VEHICLE & STRUCTURE

- **Share Classes:** GBP, EUR, or USD
- **Structure:** Regulated Unlisted Fund
- **Jurisdiction:** Cayman Islands
- **Fund Platform:** Carlton James Mollitium Offshore Fund Manager Platform SPC
- **Segregated Portfolio:** Carlton James Capital Markets Fund
- **Investment Manager:** Carlton James Mollitium Investment Management Ltd
- **Expected Dividend Return:** 18% gross p.a.
- **Hurdle:** 18% p.a.
- **Performance Fee:** 30% p.a.



Success through Diversification

"A diverse portfolio secures our company against global uncertainty"



+44 (0) 1793 858 258

info@carltonjamesgroup.com

www.carltonjamescmf.com

Carlton James Global Management Ltd.

Lime Kiln House, Lime Kiln, Royal Wootton

Bassett, Wiltshire, SN4 7HF, UK

+971 58 178 5458

amarl@carltonjamesgroup.com

www.carltonjamescmf.com



CARLTON
JAMES